

WD

24



# What's New in Business Central

Wave 2 2023 & Wave 1 2024

Andre Verster

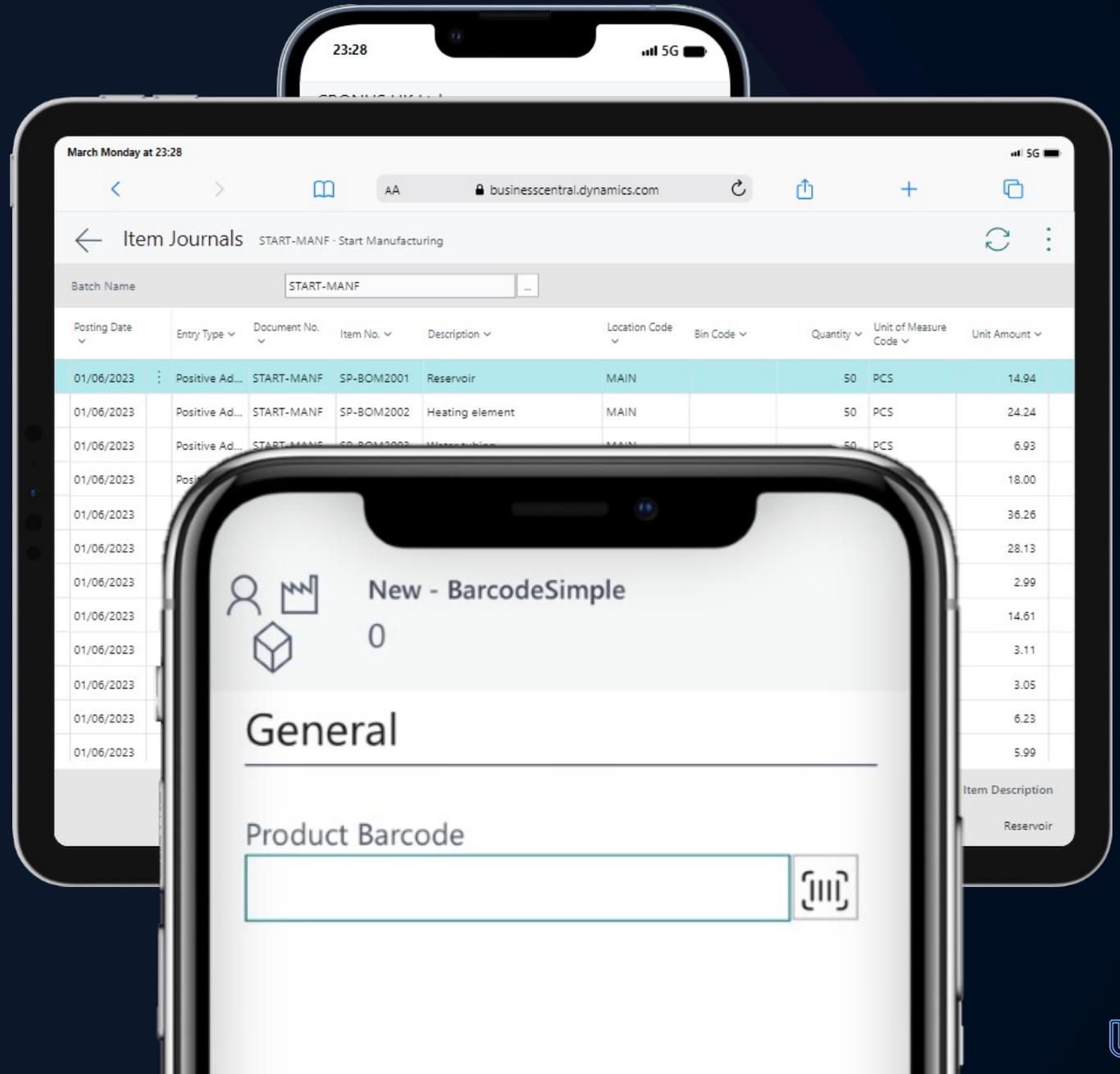
# What's new in the Web Client

- Personalisation
- Drill to related records
- Easily identify companies
- Visual error handling
- Global search

# What's new in the Mobile Client

- Search
- Scanning Barcodes
- Worksheets

# What's new in the Mobile Client



# What's new in Jobs/ Projects

- Jobs now called Projects
- Multi project invoicing
- Archiving
- Improved role centre for timesheets submission

User Tasks

My User Tasks

Pending User Tasks

0

>

Approvals

Pending Approvals

Requests Sent ... Approval

0

>

Requests to Approve

0

>

Self-Service

Current Time Sheet



Open Current Ti... Sheet

Time Sheets

New Time Sheets

0

>

Time Sheets In progress

1

>

Pending Time Sheets

Submitted Time Sheets

0

>

Rejected Time Sheets

0

>

Approved Time Sheets

0

>

Approvals

Time Sheets to Approve

0

>

Insights

My Projects

Project No. ↑	Description	Status	Bill-to Name	Perc Comple
(There is nothing to show in this view)				

Project Actual Price to Budget Price

There is nothing to show in this view.

# What's new in Integration

- Field Service Integration
- Edit in Excel additions



# Warehouse Item Journal



Batch Name

DEFAULT

Location Code



# Item Journals

✓ Saved



Mana



Register

Registering Date



08/04/2024

Batch Name

START-MANF



Manage

Home

Line

Page

More options



Post



Print...



Recalculate Unit

Open in Excel



Calculate Warehouse Adjustment...



Get Standard Journals...



Explode BOM

Edit in Excel

Share to Teams

Copy link

Posting Date

Entry Type

Document No.

Item No.

Description

de

Quar



01/06/2023



Positive Ad...

START-MANF

SP-BOM2001

Reservoir

MAIN

01/06/2023

Positive Ad...

START-MANF

SP-BOM2002

Heating element

MAIN

01/06/2023

Positive Ad...

START-MANF

SP-BOM2003

Water tubing

MAIN

01/06/2023

Positive Ad...

START-MANF

SP-BOM2004

Reservoir testing kit

MAIN

# What's new in Warehouse & Supply Chain

- Warehouse Operations for Production, Assembly and Jobs
- Advanced Put & Pick for basic warehouse setup
- Calculate Warehouse Quantities
- Inventory Count Improvements

- **Warehouse Operations for Production, Assembly and Jobs**

- **Advanced Put & Pick for basic warehouse setup**

- **Calculate Warehouse Quantities**

- **Inventory Count Improvements**

Location Card

# SILVER · Silver Warehouse

Online Map Resource Locations Zones Bins Inventory Posting Setup Warehouse Employees

## Warehouse

**Purchase, Sales, Service & Transfer**

Require Receive

Require Shipment

Require Put-away

Require Pick

**Bin Mandatory**

Directed Put-away an...

Use Put-away Works...

Default Bin Selection

Outbound Whse. Han...

Inbound Whse. Handl...

Base Calendar Code

Customised Calendar

Use Cross-Docking

Cross-Dock Due Date...

**Production**

Prod. Consumption ...

Prod. Output Whse. ...

**Assembly**

Asm. Consump. Whs...

**Job**

Job Consump. Whse. ...

## Bins >

## Bin Policies >

Allow More Than Max. Capacity

- Warehouse Operations for Production, Assembly and Jobs
- Advanced Put & Pick for basic warehouse setup
- Calculate Warehouse Quantities
- Inventory Count Improvements

Whse.-Shipment - Create Pick

**Options**

Assigned User ID

Sorting Method for Activity Lines

Set Breakbulk Filter

Do Not Fill Qty. to Handle

Print Document

Show Summary (Directed Put-away and Pick)

**Show Summary (Directed Put-away and Pick)**  
Specifies if you want the summary window to be shown after creating pick lines.  
[Learn more](#)

Cancel

Create Warehouse Pick Summary

Sales Order · S-ORD101011 · WRB-1000

Bin Contents

Message: Pick activity no. PI000003 has been created.

**Summary**

Pickable Qty. 1

**Pickable Qty. Details**

Qty. in Pickable Bins 5  
Qty. in Warehouse 16  
Qty. Handled (Base) 1

**Location**

**General**  
Location Code WHITE

Source Document	Source No.	Source Line No.	Item No.	Qty. to Handle (Base)	Qty. Handled (Base)
→ Sales Order	S-ORD101011	10000	WRB-1000	2	1

- Warehouse Operations for Production, Assembly and Jobs
- Advanced Put & Pick for basic warehouse setup
- Calculate Warehouse Quantities
- **Inventory Count Improvements**

Phys. Inventory Recording

PHIO00001 · 1

Adjust Inventory - 1968-S - MEXICO Swivel Chair, black ↗

Code ↑	Name	Current Inventory	New Inventory	Qty. to Adjust	Base Unit of Measure
→	⋮ (Unspecified Location)	0	0	0	PCS
EAST	East Warehouse	3	3	0	PCS
MAIN	Main Warehouse	1	1	0	PCS
WEST	West Warehouse	6	6	0	PCS
YELLOW	Yellow Warehouse	0	0	0	PCS

# What's new in Warehouse & Supply Chain

- Bin contents on Item Journals
- Warnings if no QTY entered on Item Tracking
- Warehouse doc posting preview
- More visible Warehouse Bin descriptions

- **Bin contents on Item Journals**
- Warnings if no QTY entered on Item Tracking
- Warehouse doc posting preview
- More visible Warehouse Bin descriptions

Item Journals

Batch Name ..... DEFAULT

Manage Home Line Actions ▾ Related ▾ Fewer options

🗑 Delete

⚡ Functions >

➕ Posting >

Other >

📄 Save as Standard Journal...

📄 Renumber Document Numbers

📄 Get Bin Content...

Other >

→	Posting Date	Entr		
	23-01-2025	Negative A...	T00003	

- Bin contents on Item Journals
- **Warnings if no QTY entered on Item Tracking**
- Warehouse doc posting preview
- More visible Warehouse Bin descriptions

Item Tracking Lines - WRB-1002 · Whole Roasted Beans, Indonesia

Quantity	Source Purchase Line	Item Tracking
10		3
Item Tracking Code	LOTALLEXP	Description Lot specific tracking for w

Manage [Home](#) Line

Assign Lot No. 123

Availability, Serial No.

Availability	Serial No.	Tracking	Lot	Qty. to Hand
Yes		Yes	LOT1	1
Yes		Yes	LOT2	2
→ Yes	:	Yes	LOT3	*

 One or more lines have tracking specified, but Quantity (Base) is zero. If you continue, data on these line will be lost. Do you want to close the page?

- Bin contents on Item Journals
- Warnings if no QTY entered on Item Tracking
- **Warehouse doc posting preview**
- More visible Warehouse Bin descriptions

Posting Preview

Search  Analyse Show Related Entries

Related Entries	No. of Entries
Item Ledger Entry	2
Value Entry	2
<b>Warehouse Entry</b>	<b>2</b>

- Bin contents on Item Journals
- Warnings if no QTY entered on Item Tracking
- Warehouse doc Posting preview
- **More visible Warehouse Bin descriptions**

Batch Name .....  ...

---

Manage Home Line | More options

Posting Date	Entry Type	Document No.	Item No.	Description	Location Code	Bin Code
4/10/2023	Positive Ad...	T00001	WRB-1001	Whole Roasted Beans, Brazil	SILVER	<input type="text" value=""/>

Code ↑	Description	Empty	Default
S-1-01		<input checked="" type="checkbox"/>	<input type="checkbox"/>
S-1-02		<input checked="" type="checkbox"/>	<input type="checkbox"/>
S-1-03		<input checked="" type="checkbox"/>	<input type="checkbox"/>
S-1-04		<input checked="" type="checkbox"/>	<input type="checkbox"/>
S-1-05	Use another if possible	<input checked="" type="checkbox"/>	<input type="checkbox"/>

[Show details](#) [Select from full list](#)

# What's new in Warehouse & Supply Chain

- **Reservation Worksheet**
- **Print and Scan Barcodes**
- **Drill Down on Qty Shipped & Invoiced**
- **Package Tracking**
- **Country of Origin on Item Tracking\***

# What's new in Finance

- **Cross environment intercompany & consolidation**
- **Allocation accounts**
- **G/L account FX revaluations**
- **Dispute Status**

- **Cross-Environment Intercompany**
- **Cross-Environment Consolidation**

Intercompany Partner

# CRONUSUK

Dimensions Bank Accounts Connect Externally Setup | Related Automate Fewer options

### General

Transfer Type Database Currency Code EUR

Company Name CRONUS UK Ltd. Auto. Accept Transacti...

Code CRONUSUK Blocked

Name CRONUS UK Ltd. **Data Exchange Type API**

Country/Region Code

### Sales Transaction

Customer No. Outbound Sales Item ... Order

Receivables Account 15120

### Purchase Transaction

Vendor No. Outbound Purch. It... Order

Payables Account Cost Distribution in \$

- **Cross-Environment Intercompany**
- **Cross-Environment Consolidation**

### IC Partner Cross-Environment Setup ↗ ✕

Provide some information about the partner's company that you will link to. For reference, this is the information for your company.

Current Connection URL	https://api.businesscentral.dynamics.com/v...
Current Company ID	da776ad5-094c-ee11-be72-6045bdacc481
Intercompany ID	CRONUSUS
Company Name	CRONUS USA, Inc.

#### Intercompany Partner's connection details

Provide the information below to create an intercompany partner from a different environment.

IC Partner's Connection URL	*	<input type="text"/>
IC Partner's Company ID		{00000000-0000-0000-0000-000000000000}
IC Partner's Intercompany ID		CRONUSUK

- Cross-Environment Intercompany
- **Cross-Environment Consolidation**

Business Unit Card

Exch. Rates | More options

General >

G/L Accounts >

Data import

Default Data Import ... API File Format Versi

API's Endpoint ... \*

External Company Na...

# What's new in Finance

- **Cross environment intercompany & consolidation**
- **Allocation accounts**
- **G/L account FX revaluations**
- **Dispute Status**

# What's new in Reporting

- Analyse Mode
- Transition to Excel reporting

# Copilot in BC

# Copilot in BC



Create  
Product  
Information  
Faster



Map e-  
documents  
to purchase  
order lines



Create  
sales lines



Ask  
Copilot for  
help about  
fields



Extend  
Copilot  
using  
richer dev  
tools

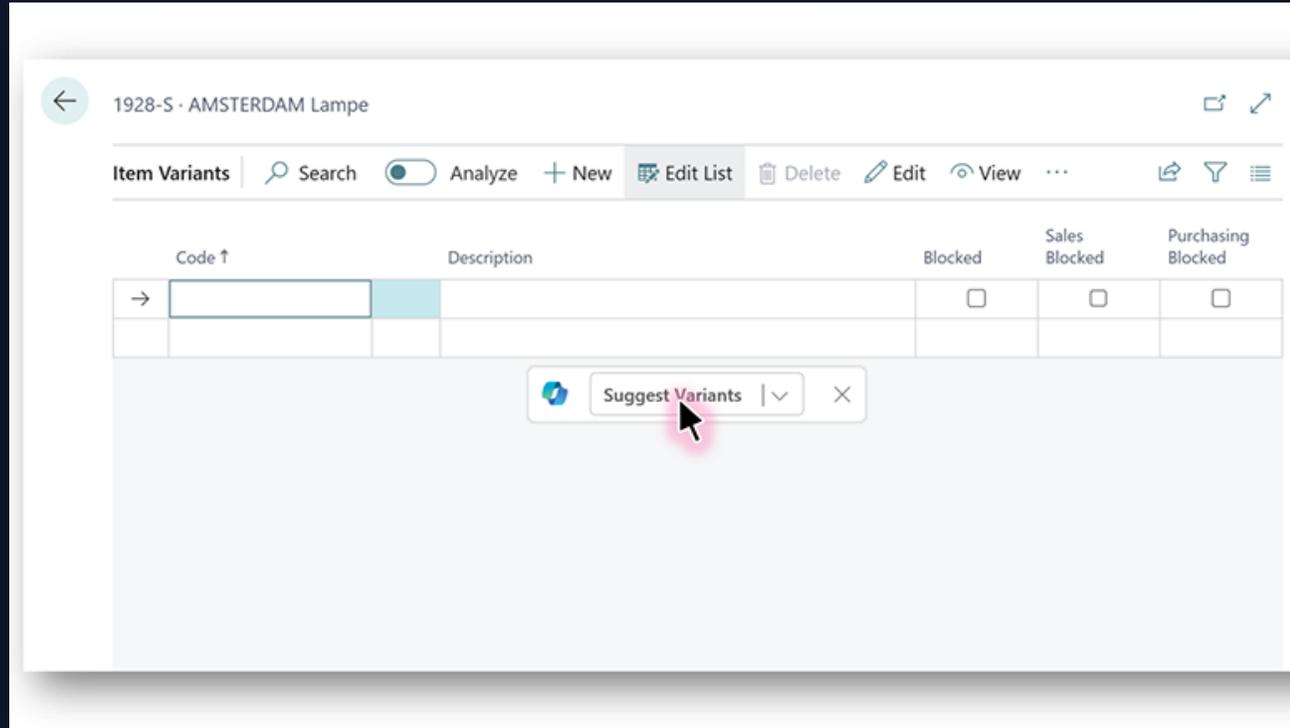


Chat with  
Copilot

# Copilot in BC



Create  
Product  
Information  
Faster



1928-S · AMSTERDAM Lampe

Item Variants | Search | Analyze | + New | Edit List | Delete | Edit | View | ...

Code ↑	Description	Blocked	Sales Blocked	Purchasing Blocked
→		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

Suggest Variants | X

# Copilot in BC



Create  
Product  
Information  
Faster

1928-S · AMSTERDAM Lampe

Item Variants | Search | Analyze | + New | Edit List | Delete | Edit | View | ...

Code ↑

Code ↑	Description
→ RED-S	Red, Small
RED-M	Red, Medium
RED-L	Red, Large
BLACK-S	Black, Small
BLACK-M	Black, Medium
BLACK-L	Black, Large
YELLOW-S	Yellow, Small
YELLOW-M	Yellow, Medium
YELLOW-L	Yellow, Large

AI-generated content may be incorrect

Purchasing Blocked

✓ Keep it

Add all previously used colors. Exclude size XS

# Copilot in BC



Map e-  
documents  
to purchase  
order lines

- **Identify Purchase Orders**
- **Map lines**

# Copilot in BC



Create sales lines

Sales Orders: All

No. ↑

- S-ORD101001
- S-ORD101002**
- S-ORD101003
- S-ORD101004
- S-ORD101005
- S-ORD101006
- S-ORD101007
- S-ORD101008
- S-ORD101009
- S-ORD101010

## S-ORD101002 · Adatum Corporation

Home Prepare Print/Send Request Approval Order Report More options

### General

Customer Name: Adatum Corporation Due Date: 6/1/2023  
Contact: Robert Townes Requested Delivery D...: 5/2/2023  
Document Date: 5/1/2023 External Document No.:  
Posting Date: 5/1/2023 Status: **Open**  
Order Date: 5/1/2023

Lines | Manage Line Order

Get line suggestions... | New Line | Delete Line | Select items...

Type	No.	Item Reference No.	Description	Location Co
→ Item	1968-S		MEXICO Swivel Chair, black	

# Copilot in BC



Create  
sales lines

Sales Orders: All

No. ↑

- S-ORD101001
- S-ORD101002
- S-ORD101003
- S-ORD101004
- S-ORD101005
- S-ORD101006
- S-ORD101007
- S-ORD101008
- S-ORD101009
- S-ORD101010

## S-ORD101002 · Adatum Corporation

Home Prepare Print/Send Request Approval Order Report More options

Order Date ..... 5/1/2023

Lines | [Manage](#) Line Order

Suggest lines with Copilot

Describe the order you'd like to create, and Copilot will get you started

Generate

- An order for <customer> with 2 <items>
- Copy previous order from customer ...
- Create with lines from this bullet list ...
- Turn the attached Excel into an order

Subtotal Excl. Tax (USD) ..... Total Excl. Tax (USD) .....

# Copilot in BC



Ask  
Copilot for  
help about  
fields

## General Ledger Setup

[Home](#) [Posting](#) [General](#) [Tax](#) [Bank](#) [Journal Templates](#) | [More options](#)

[Change Payment Tolerance](#) [Change Global Dimensions...](#)

Amount Decimal Plac...	2:2	Print tax specification...	<input type="checkbox"/>
Unit-Amount Roundi...	0.001	VAT in Use	<input type="checkbox"/>
Unit-Amount Decima...	2:5	Show Amounts	Amount Only
Check G/L Acc. Deleti...		Hide Payment Metho...	<input type="checkbox"/>
<u>Block Deletion of G/L...</u>	<input checked="" type="checkbox"/>	Posting Preview Type	Standard
<b>Block Deletion of G/L Accounts</b> Specifies whether to prevent users from deleting G/L accounts with ledger entries that are after the date in the Check G/L Acc. Deletion After field. For example, blocking deletion helps you avoid losing financial data that your business should keep due to country regional requirements.		SEPA Non-Euro Export	<input type="checkbox"/>
<a href="#">Ask Copilot</a>		SEPA Export w/o Ban...	<input type="checkbox"/>
<b>Dimensions</b>		Enable Data Check	<input checked="" type="checkbox"/>

[Show more](#)

Global Dimension 1 G DEPARTMENT Global Dimension 2 G CUSTOMERGROUP

# Copilot in BC



Extend  
Copilot  
using  
richer dev  
tools

- **Simple Way of Connecting to OpenAI**
- **CoPilot Prompt Dialog**

CRONUS USA, Inc. | Finance ▾ | Cash Man

Customers: All ▾ | [Icons] | + New [Icon]

	10000 <u>Adatum Corporation</u> Robert Townes	0.00 0.00	⋮
	40000 <u>Alpine Ski House</u> Ian Deberry	4,316.92 4,316.92	⋮

# Copilot in BC



Chat with  
Copilot

	Quantity	Qty. t
199	4	
1499	1	
		0.00
		0.00
		0.00

Which of these was sent to Robert about three weeks ago?

Here's the quote for Robert Townes:



**QUO-01444: Alpine Ski House**

Total \$2,409, 5 line items, valid to: 17/May

AI-generated content may be incorrect

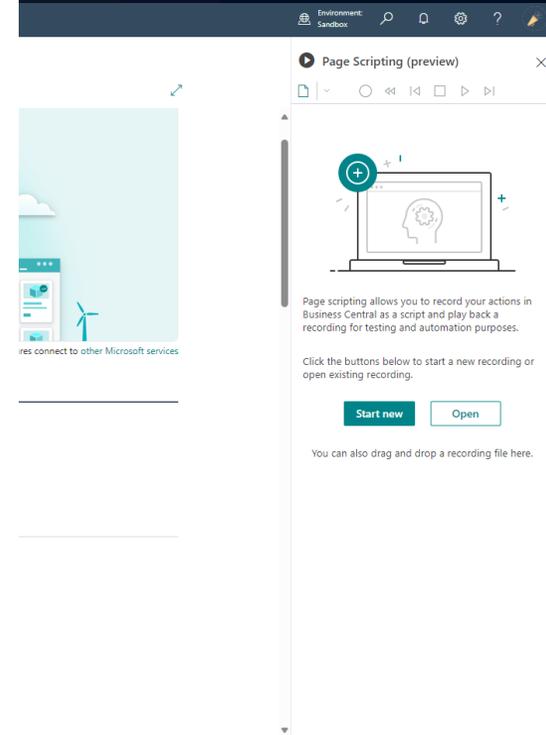
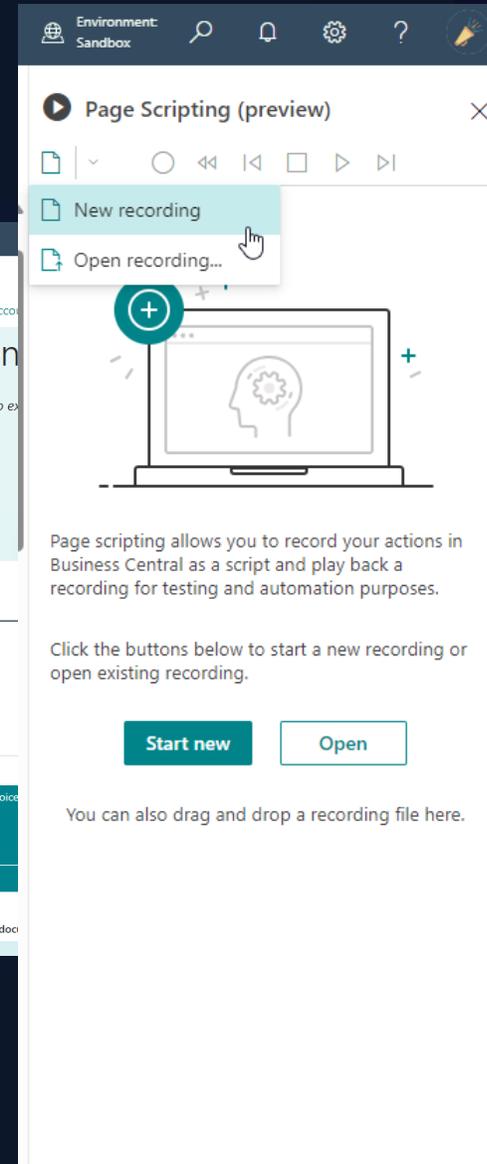
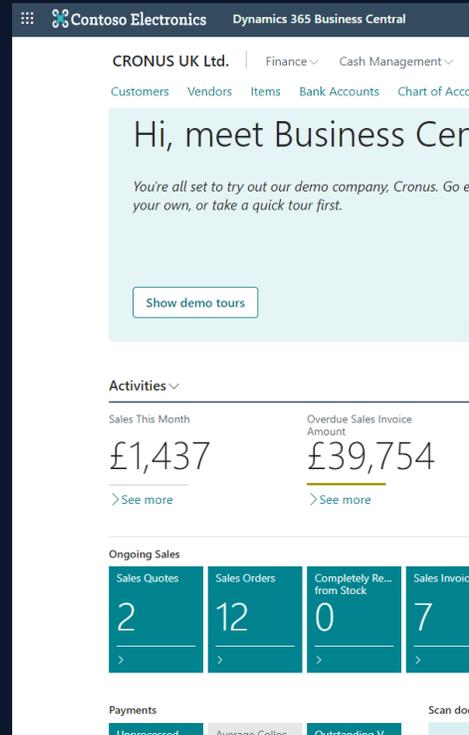


Opened sales quote

Do we have office chairs that are in stock and under \$600?



# Hot off the press Page Scripting



# Thank You.

Andre Verster

[Andre.Verster@thenavpeople.co.uk](mailto:Andre.Verster@thenavpeople.co.uk)